

UNITED STATES DISTRICT COURT  
SOUTHERN DISTRICT OF NEW YORK

Alpha Capital Anstalt,

Plaintiff,

v.

Advanced Cell Technology, Inc.,

Defendant.

11 Civ. 6458 (PAC)

**CORPORATE DISCLOSURE STATEMENT PURSUANT TO  
RULE 7.1 OF THE FEDERAL RULES OF CIVIL PROCEDURE**

Defendant, Advanced Cell Technology, Inc., by its undersigned counsel, hereby makes the following disclosures pursuant to Rule 7.1 of the Federal Rules of Civil Procedure: (1) Advanced Cell Technology, Inc. is a public company, trading under the symbol "ACTC.OB" on the Over-the-Counter Bulletin Board; (2) Advanced Cell Technology, Inc. does not have a parent corporation; (3) there is not a publicly held corporation owning 10% or more of Advanced Cell Technology, Inc.'s stock.

DATED: New York, New York  
September 30, 2011

SHEPPARD, MULLIN, RICHTER & HAMPTON LLP

By: /s/ Daniel L. Brown  
Daniel L. Brown

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